

# Nonprofit Services

Since 1978, Dannible & McKee, LLP has led the way in helping nonprofits operate more efficiently and effectively. We offer a comprehensive set of accounting, audit, tax and management advisory services geared specifically to the needs of those important organizations.

Our nonprofit practice serves many organizations throughout New York State, which are comprised of religious organizations, public charities, private foundations, private schools, country clubs, community organizations and trade associations. We can assist your organization with financial reporting under increasingly complex accounting standards, implementing internal controls to safeguard assets and updating you on impending legislation and the impact it may have on your organization.

## Industry Focus

Dannible & McKee offers one of the most experienced nonprofit service teams available. Our team members attend rigorous training, including the AICPA national nonprofit industry conference, the NYSSCPA annual nonprofit conference, local training performed by an AICPA-approved nonprofit expert and other governmental auditing courses. Our team also includes an Accounting Services Assistant, who provides bookkeeping support for for-profit and nonprofit clients.

We provide insights and opportunities on matters of concern to nonprofits such as:

### Nonprofit Assurance, Advisory and Accounting Services

- Audits, Reviews, and Compilations
- OMB Circular A-133 audits
- Endowment fund accounting
- Financial and profit planning
- Property and equipment management
- Cash and cash flow management
- Assistance with budget preparation
- Revenue projections
- Fair Value Measurement Accounting
- Fraud prevention measures
- Performing internal audits, internal controls reviews, IT audits, regulatory compliance reviews
- Bookkeeping

### Nonprofit Tax Services

- Form 990, 990-T and state return preparation
- Joint cost allocations
- Tax-exempt status
- Unrelated business income tax (UBIT)
- UBIT planning and exposure reviews
- Formation of taxable and non-taxable subsidiaries
- Planned giving advisory services
- Adapting to legislative changes
- Excess benefit transaction studies

For more information on Dannible & McKee's Nonprofit Group, contact:

Peggy J. Rowe, CPA, CFE, CBA • 315.472.9127 x216 or by email at [prowe@dmcpas.com](mailto:prowe@dmcpas.com)

Christopher Didio, CPA, CFE • 315.472.9127 x140 or by email at [cdidio@dmcpas.com](mailto:cdidio@dmcpas.com)

Thomas V. Fiscoe, CPA • 315.472.9127 x125 or by email at [tfiscoe@dmcpas.com](mailto:tfiscoe@dmcpas.com)

Karl Jacob, CPA/PFS, CFP®, CDA • 315.472.9127 x162 or by email at [kjacob@dmcpas.com](mailto:kjacob@dmcpas.com)

**Dannible & McKee, LLP**

221 South Warren Street Syracuse, NY 13202 • 315-472-9127 • [www.dmcpas.com](http://www.dmcpas.com)